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Apollo Hospitals announces Q1FY26 results

Q1 FY26 Consolidated Revenues grew 15% YoY to Rs. 5,842 Crore

Q1 FY26 Consolidated EBITDA grew 26% YoY to Rs. 852 Crore

Q1 FY26 Consolidated PAT grew 42% YoY to Rs. 433 Crore

During the quarter, AHEL also announced de-merger of its Omni Channel Pharmacy and Digital Health business into a new entity Apollo Healthtech Ltd. to unlock value for existing shareholders

Apollo Children's Hospitals achieved a milestone of completing 6,000 pediatric cardiac surgeries

Launched 'OraLife' for the early detection of oral cancer with the intention to raise awareness and utilizes AI-powered technology for diagnosing the disease

Unveiled Apollo Zen – the most clinically advanced health management program, powered by advanced diagnostics and AI insights for preventive care

Announced expansion of 700 beds in 2 phases in Bengaluru; will take total bed capacity to 1,500 beds

On track to add 4,370 beds through acquisition, brownfield and greenfield expansion over the next 3–4 years

Dr. Prathap C Reddy, Chairman, Apollo Hospitals Enterprise Ltd. said, “I am proud to see the resilient comeback in the first quarter of FY26, building on the strong foundation of Q4FY25. I am glad to inform you that Q1FY26 has delivered another robust set of results, with revenue growth in the double digits at 15% YoY and continued improvement in margins. Our performance demonstrates the power and resilience of our integrated model of healthcare delivery with all three engines – our core divisions, Healthcare Services, Retail Healthcare & Diagnostics, and Digital & Pharma Distribution, contributing to our performance.

Patient numbers across our network increased year-on-year, reflecting both the deeper penetration of our Centers of Excellence and the growing confidence of communities in our integrated care model. The quarter saw us announce our ambitious growth strategy to add over 4,300 beds in the next five years with an investment of over ₹7,600 crore. The first phase of 2,000 beds is already in progress. We have added an existing 200-bed hospital in Bengaluru and will also be establishing a 500-bed greenfield hospital in the suburbs of the city to bring the total bed strength in Bengaluru to 1,500 beds. In Hyderabad, we are adding 160 beds at our existing Jubilee Hills and Secunderabad facilities, and with the upcoming facility in Gachibowli, our bed strength in the city will increase to 1,400 beds.

On the digital front, Apollo 24/7 achieved a quarterly GMV of over Rs. 682 crore, sustaining the platform’s momentum and signaling the continuing strong demand for teleconsultations, lab and pharmacy deliveries. This performance builds on the platform’s FY25 GMV of Rs. 3,007 crore, demonstrating our success in creating a seamless care continuum from home to hospital.

The demerger of our digital health and pharmacy business, approved in the last quarter, is now in the implementation phase. This strategic move will enable focused capital allocation and sharper growth plans with dedicated management teams for both hospital operations and omnichannel healthcare ecosystem, a structure designed to maximize synergies while preserving the Apollo ethos of quality and trust.

Preventive healthcare remains at the heart of our mission. Through the AI-based Apollo ProHealth platform, we have crossed 2.5 Million health assessments this quarter alone, guiding individuals on personalized wellness journeys and strengthening early –detection pathways.

Patient access continues to guide our investments. We expanded our ‘Care-Within-Reach’ financing programs to additional tier2 and tier3 markets, ensuring that advanced treatments remain accessible to a broad segment of the population. Our efforts on sustainability saw us launch ‘Green Health’ initiatives in Mumbai and Hyderabad, achieving a 20% reduction in energy consumption per patient day and using ecofriendly materials across new construction projects.

Looking ahead, we anticipate continued double digit revenue growth for FY26, underpinned by new hospital openings in Patna and Jaipur slated for Q3, further digital innovation, and deepening partnerships with state governments to bolster community-based health initiatives. I remain confident that Apollo will set new benchmarks in clinical excellence, patient experience, and sustainable growth—true to our founding mission of enabling healthier, happier lives for all.”

Q1FY26 CONSOLIDATED RESULTS

REVENUE

Q1FY26 Consolidated Revenues grew 15% YoY to Rs. 5,842 Crore;

- Healthcare Services (HCS) Revenue at Rs. 2,935 Crore; 11% YoY growth
- AHLL: Revenues at Rs. 435 Crore; 19% YoY growth
- Apollo HealthCo: Revenues at Rs. 2,472 Crore; 19% YoY growth
- GMV of Apollo 24/7 at Rs. 682 Crore

EBITDA

Q1FY26 Consolidated EBITDA grew 26% YoY to Rs. 852 Crore;

- Healthcare Services (HCS) EBITDA at Rs. 718 Crore; 15% YoY growth
- AHLL EBITDA at Rs. 40 Crore; 31% YoY growth
- Apollo HealthCo: EBITDA at Rs. 94 Crore

PAT

Q1FY26 Consolidated PAT grew 42% YoY to Rs. 433 Crore;

- Healthcare Services (HCS) PAT at Rs. 384 Crore; 17% YoY growth
- AHLL PAT loss of Rs. 8 Crore
- Apollo HealthCo PAT at Rs. 57 Crore

Financial Performance – Q1 FY26

Consolidated Q1 FY26 Performance

- Revenues at Rs. 5,842 crore vs Rs. 5,086 crore in Q1 FY25; growth of 15% YoY
- EBITDA at Rs. 852 crore vs Rs. 675 crore in Q1 FY25. This is after Apollo 24/7 cost of Rs. 121 crore in the quarter (incl. Rs. 24 crore non-cash ESOP charge) vs Rs. 150 crore in Q1 FY25.
- Reported PAT at Rs. 433 crore vs Rs. 305 crore in Q1 FY25
- Diluted EPS of Rs. 30.10 per share in Q1 FY26 (not annualized)

Healthcare service Q1 FY26 Performance

- Revenue at Rs. 2,935 crore vs Rs. 2,637 crore in Q1 FY25; growth of 11% YoY
- EBITDA grew by 15% at Rs. 718 crore vs Rs. 622 crore in Q1 FY25; Margins at 24.5% in Q1 FY26
- PAT stood at Rs. 384 crore vs Rs. 328 crore in Q1 FY25, up 17% YoY

Apollo Health and Lifestyle Limited Q1 FY26 Performance

- Revenue at Rs. 435 crore vs Rs. 366 crore in Q1 FY25; growth of 19% YoY
- EBITDA grew by 31% at Rs. 40 crore vs Rs. 31 crore in Q1 FY25; Margins at 9.3% in Q1 FY26
- PAT loss of Rs. 8 crore vs loss of Rs. 10 crore in Q1 FY25

Apollo HealthCo Q1 FY26 Performance

- Revenue at Rs. 2,472 crore vs Rs. 2,082 crore in Q1 FY25; growth of 19% YoY
- EBITDA at Rs. 94 crore vs Rs. 23 crore in Q1 FY25; Margins at 3.8% in Q1 FY26
- PAT stood at Rs. 57 crore vs loss of Rs. 13 crore in Q1 FY25

Q1 FY26 Segment-wise Performance Update

Healthcare Services (Hospitals)

As on June 30, 2025, Apollo Hospitals had 8,030 operating beds across the network (excluding AHLL & managed beds). The overall occupancy for hospitals was at 65% vs 68% in the same period in the previous year.

Consolidated Revenues of the healthcare services division increased by 11% to Rs. 2,935 crore in Q1 FY26 compared to Rs. 2,637 crore in Q1 FY25.

EBITDA (Post Ind AS 116) was at Rs. 718 crore in Q1 FY26 compared to Rs. 622 crore in Q1 FY25. EBITDA was higher by 15% YoY.

Revenues in the **Tamil Nadu** cluster grew by 9%. ARPP grew by 11% to Rs. 2,02,525. Overall occupancy in the cluster was 1,261 beds (62% occupancy) as compared to 1,311 beds (64% occupancy) in the previous year.

In **AP Telangana** region, Revenues grew by 23%, IP volumes grew by 18%. ARPP grew by 7% to Rs. 1,82,518. Occupancy in the cluster was 813 beds (63% occupancy) as compared to 783 beds (63% occupancy) in the previous year.

In **Karnataka** region, Revenues grew by 14%, IP volumes degrew by 2%. ARPP grew by 15% to Rs. 1,76,417. Occupancy in the cluster was 534 beds (69% occupancy) as compared to 569 beds (76% occupancy) in the previous year.

In **Eastern region**, Revenues grew by 7%, IP volumes grew by 1%. ARPP grew by 6% to Rs. 1,45,192. Occupancy in the cluster was 1,301 beds (71% occupancy) as compared to 1,377 beds (75% occupancy) in the previous year.

In **Western region**, Revenues grew by 14%, IP volumes grew by 5%. ARPP grew by 12% to Rs. 1,56,825. Occupancy in the cluster was 465 beds (52% occupancy) as compared to 472 beds (55% occupancy) in the previous year.

In **Northern region**, Revenues grew by 8%, IP volumes grew by 2%. ARPP grew by 6% to Rs. 1,63,930. Occupancy in the cluster was 847 beds (70% occupancy) as compared to 875 beds (72% occupancy) in the previous year.

Apollo Health and Lifestyle Limited: Diagnostics and Retail Healthcare

- AHLL Gross Revenue at Rs. 435 crore; up 19% YoY growth
- Diagnostics Revenue stood at Rs. 152 crore and Spectra at Rs. 81 crore

Apollo HealthCo: Digital Healthcare and Omni-channel Pharmacy platform

- Offline Pharmacy distribution revenues at Rs. 2,163 crore in Q1 FY26 while Revenues from Digital platform were at Rs. 308 crore.
- Overall Health Co Revenues were at Rs. 2,472 crore representing 19% YoY growth.
- 116 net new stores were opened in this quarter, taking the total number to 6,742 stores.
- GMV of Apollo 24/7 at Rs. 682 crore in Q1 FY26, growth of 23% over Q1 FY25.
- Avg Q1 FY26 run rate of 74K/day order across Pharma, Diagnostics Consultations (including IP/OP referrals) compared to 60K/day in Q1 FY25.

Clinical Excellence Highlights

Apollo Hospitals continues to set benchmarks in clinical innovation, reporting **114 advanced treatments and complex cases** in **Q1 FY 2025–26**. A total of **1,751 robotic surgeries** were performed during the quarter, bringing the **cumulative number of robotic surgeries across the network to 22,145 as of June 2025**, underscoring Apollo's leadership in precision care and advanced surgical technologies.

Tamil Nadu

Apollo Hospitals, Greams Road, Chennai

- Hybrid TEVAR and EVAR for a 75-year-old with a 10 cm thoracoabdominal aneurysm.
- Direct Anterior Total Hip Replacement (THR) using a minimally invasive approach.
- Completion of 1000+ CHIP-PCI procedures since 2019 for high-risk cardiac patients.
- Successful treatment of mitral regurgitation due to calcified amorphous tumor.
- MiniLep (Thulium Laser) for prostatic enlargement as a safer alternative to TURP.

Apollo Children's Hospital, Chennai

- Aorto-pulmonary window repair in a 3-month-old infant using sandwich technique.
- Aberrant subclavian artery repair via right supraclavicular incision in a 7-month-old.

Apollo Women's Hospital, Chennai

- Combined laparoscopic hysterectomy and gastric bypass for adenomyosis.
- Complex multi-organ surgery for uterine mass infiltrating sigmoid colon with high CA-125.

Apollo Specialty Hospitals, Vanagaram

- Marsupialization of RCA pseudoaneurysm with stent infection.
- Balloon implantation for periarthrititis shoulder.
- Embolization for Sturge-Weber Syndrome in a 7-year-old.

Apollo Hospitals, Trichy

- Pituitary Apoplexy treated via minimally invasive trans-nasal endoscopic surgery.

Karnataka

Apollo Hospitals, Bangalore

- Sacral Nerve Stimulation (SNS) for urge incontinence post spinal AVM treatment.

Apollo Hospitals, Jayanagar

- First mechanical thrombectomy using INARI FlowTrieve in Karnataka for massive PE.

Apollo BGS Hospitals, Mysore

- Metacarpal reconstruction with fibular allograft for recurrent giant cell tumor.
- ACL reconstruction using JEWEL ACL synthetic graft.
- Splenectomy with PSRS for EHPVO in a 7-year-old.

Maharashtra

Apollo Hospitals, Navi Mumbai

- Impella-assisted PCI with IVUS and rotational atherectomy in an 83-year-old.
- Kasai's Porto-Enterostomy for biliary atresia in a 19-day-old infant.
- Complex revision thyroid surgery for dual cancer pathology with tracheal invasion.

Apollo Hospitals, Nashik

- Complex spinal correction for L1 hemivertebra and scoliosis in a 2-year-old.
- PTCA using Orbital Atherectomy in a 70-year-old with CAD.
- RIRS and cadaveric renal transplant for CKD Stage 5D with renal calculi.
- Flow-diverter stent for subarachnoid hemorrhage in a 36-year-old female.

Telangana & Andhra Pradesh

Apollo Hospitals, Hyderabad

- TAVI for degenerated tissue valve in a 60-year-old.
- Achilles tendon allograft for lower trapezius transfer in chronic shoulder injury.
- First transcatheter PFO closure in Andhra Pradesh-Telangana using Talisman Occluder.

Delhi (NCR)

Indraprastha Apollo Hospitals, Delhi

- North India's first robotic bilateral breast cancer surgery using da Vinci system.
- Reverse shoulder arthroplasty for severe joint degeneration in a Tanzanian patient.
- Targeted therapy for invasive salivary duct carcinoma with intracranial extension.
- Bilateral lung transplant for end-stage ILD.
- Robotic fertility-preserving surgery for cervical cancer in a morbidly obese patient (BMI 66.7).

Gujarat

Apollo Hospitals, Ahmedabad

- India's first Silent Zone Kammin-OLLIF Spine Surgery for nerve-safe spinal implantation.

Uttar Pradesh

Apollo Medics Hospitals, Lucknow

- TAVI using EVOLUT FX valve for symptomatic aortic stenosis.
- Thyroid Artery Embolization (TAE) for large multinodular goiter.
- First regional arthroscopic collagen graft repair for chronic rotator cuff tear.

New Launches, Initiatives and Partnerships

- Apollo Hospitals launched the fifth edition of its *Health of the Nation 2025* report, spotlighting the surge in non-communicable diseases and advocating for proactive, personalized healthcare strategies.
- Apollo Diagnostics launched a fully automated Digi-Smart Central Reference Laboratory in Chennai, integrating advanced technologies to deliver faster and more accurate diagnostics across over 3,000 tests.

Corporate Social Responsibility

Apollo Foundation (Q1 FY 2025–26): Through its diverse philanthropic arms — Apollo Total Health, Billion Hearts Beating, SACHi, and several other initiatives — the Apollo Foundation continues to drive large-scale, meaningful impact across India. These programmes extend far beyond conventional healthcare, addressing critical areas such as paediatric surgeries, community-based healthcare, skill development, livelihood creation, and mental wellness.

In Q1 FY 2025–26,

- Apollo Total Health reached 1,13,172 beneficiaries, delivering integrated healthcare and wellness services at the grassroots level.
- Billion Hearts Beating impacted 93,468 individuals through targeted preventive health and wellness programmes.
- SACHi continued its mission of saving young lives by providing paediatric cardiac surgeries to children from underprivileged backgrounds.
- Other initiatives supported elder care, nutrition, disaster relief, and mental health interventions.

Together, these efforts touched the lives of over 2 lakh individuals in just three months, reaffirming Apollo's commitment to accessible healthcare, preventive screening, and holistic community well-being.

Every intervention is rooted in the belief that good health is the foundation for a stronger, more resilient society.

Awards And Accolades

- Apollo Hospitals International Ltd, Ahmedabad won the Excellence in Multi-Specialty Care – West award at the Financial Express – Express Awards.
- Apollo Hospitals, Healthcity, Visakhapatnam received the Excellence in Orthopedic Care – South award at the Financial Express – Express Awards.
- Apollo Hospitals, Healthcity, Visakhapatnam was honored with the Excellence in Emergency & Critical Care – South award at the Financial Express – Express Awards.

About Apollo

Apollo revolutionized healthcare when Dr. Prathap Reddy opened the first hospital in Chennai in 1983. Today, Apollo is the world's largest integrated healthcare platform with over 10,000 beds across 73 hospitals, 6,700+ pharmacies, 280+ clinics, 2,200+ diagnostic centers. It is one of the world's leading cardiac centers, having performed over 3,00,000 angioplasties and 2,00,000 surgeries. Apollo continues to invest in research and innovation to bring the most cutting-edge technologies, equipment, and treatment protocols to ensure patients have access to the best care in the world. Apollo's 1,20,000 family members are dedicated to delivering exceptional care and leaving the world better than we found it.

For further details, log onto: www.apollohospitals.com

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